

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

	30 November 2022							Status	New Subm	ission
To : Hong Kong Exchang	es and Clearing Limited									
Name of Issuer:	Flat Glass Group Co., Ltd	l.								
Date Submitted:	05 December 2022									
I. Movements in Auth	orised / Registered Sha	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Class H			Listed on SEHK (No	ote 1)	Yes	
Stock code	06865		Description	H Share	S				•	
		Number o	f authorised/registere	d shares		Par value	е	Auth	orised/registe	ered share capital
Balance at close of preceding month		450,000,000			RMB	0.25		RMB	112,500,000	
Increase / decrease (-)		C						RMB	C	
Balance at close of the m	onth		450,000,000		RMB	0.25		RMB	112,500,000	
2. Type of shares	Ordinary shares		Class of shares	Class A	; A		Listed on SEHK (No	ote 1)	No	
Stock code	601865		Description A Shares (Shanghai Stock Exchange)					l		
		Number o	f authorised/registere	d shares		Par value	е	Auth	orised/registe	ered share capital
Balance at close of preceding month			1,696,893,254		RMB	0.25		RMB	424,223,313.	
Increase / decrease (-)			333		1		RMB	83.25		
Balance at close of the month			1,696	1,696,893,587 RMB		0.25		RMB	424,223,396.7	

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II. Movements in Issued Shares

nary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes
5	Description	H Shares		
th	450,000,000			
Increase / decrease (-)				
	450,000,000			
		450,000,000	·	450,000,000

2. Type of shares	Ordinary shares	Class of shares	Class A	Listed on SEHK (Note 1)	No	
Stock code	601865	Description				

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Class A		Shares issuable to be listed on SEHK (Note 1)		No		
Stock code of shares issuabl	1)								
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the	month	Number of share optic outstanding at close the month	ions is	No. of new shares of ssuer issued during the month pursuant thereto (A)	No. of new share issuer which may issued pursuant th as at close of the r	y be iereto	I dranted linder the I
1). 2021 Share Option Incentive Scheme for A Shares	5,245,472			5,245,	5,472	0	1,0	49,094	0
General Meeting approval date (if applicable)	18 November 2021								

Total A (Ordinary shares Cla	ass A):
Total funds raised during the month from exercise of options: F	RMB (

Remarks:

According to the 2021 share option incentive scheme, Participants who will be granted with the Reserved Share Options shall be ascertained within 12 months after the consideration and approval of the Scheme by the Shareholders' general meeting. If no Participants are ascertained after the lapse of 12 months, the Reserved Share Options shall become invalid, i.e. 606,786 share options shall become invalid.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

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(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable C	Ordinary shai	res	Class of share	es	Class A	Shares issuable to be listed of	on SEHK (Note 1)	No		
Stock code of shares issuable ((if listed on S	SEHK) (Note 1)								
Description of the Convertibles	s Currency	Amount at clo preceding mo		Mov	vement during the month	Amount at close of the month	No. of new shares issuer issued during month pursuant the (C)	g the ereto is	issuer ssued p	new shares of which may be oursuant thereto ose of the month
1). A share Convertible Bonds	RMB	4,00	00,000,000 Conve	erted	-15,00	3,999,985,000		333		91,511,906
Type of convertibles	Bond/Note	es:								
Stock code of the Convertibles (if listed on SEHK) (Note 1)										
Subscription/Conversion price	RMB		100							
General Meeting approval date (if applicable)	20 August	2021								
					Total C	(Ordinary shares Class A):		333		
(D). Any other Agreements of	or Arrangen	nents to Issue Sh	nares of the ls	suer wh	nich are to be listed, including	Options (other than Share	Options Schemes)	Not a	applicat	ole
(E). Other Movements in Iss	ued Share	Not applicable								
	Total in	crease / decrease	······································	y shares	Class A during the month (i.e. 1		333			

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Not	app	lica	ble
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Submitted by: Ruan Zeyun

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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